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January 10, 2018

**Via ECFS**

Marlene H. Dortch, Secretary  
Federal Communications Commission  
Wireline Competition Bureau Applications  
P.O. Box 979091  
St. Louis, MO 63197-9000

Re: In the Matter of BVU Authority; WC Docket No. 17-268; IBFS File No. ITC-ASG-20170914-00173

Dear Ms. Dortch:

BVU Authority (“BVU”) and Sunset Digital Communications, Inc. (“Sunset Digital”)(collectively “Applicants”) hereby provide supplemental information with respect to the application to transfer of control of BVU’s telecommunications business assets, from BVU to Sunset Digital pending in the above-captioned docket. In the supplementation that Applicants provided to the Commission on December 11, 2017, Applicants stated that Sami Mnaymneh and Anthony Tamer “do not have any direct or indirect ownership interest in any entity that provides telecommunications service or holds a license to provide telecommunications service” with respect to their management role with H.I.G.-GP II. Since the filing of this supplementation, Applicants have discovered that Mr. Mnaymneh and Mr. Tamer do have a *de minimis* indirect ownership interest in a licensed provider, Inmate Calling Solutions, LLC d/b/a ICSolutions (“ICS”).

The FCC approved the acquisition of ICS by an H.I.G. affiliated entity on August 2, 2016 in WC Docket No. 16-188. Please find attached to this correspondence a copy of the application for an approval of the transfer control of ICS. As noted in the attached application, after the consummation of the acquisition, neither Mr. Mnaymneh nor Mr. Tamer have directly or indirectly held a 10 percent or greater equity interest in ICS. In addition, ICS is not an incumbent local exchange carrier providing service in any of the geographic markets served by the Applicants. As such, Mr. Mnaymneh and Mr. Tamer’s ownership interest in ICS should not have any material effect on the instant transaction and pending application.

Marlene H. Dortch, Secretary  
January 10, 2018  
Page 2

Please do not hesitate to contact me at 202.659.6674 with any additional questions concerning this filing.

Sincerely,

/s/ Robert J. Gastner

Robert J. Gastner

Attachment

cc: Dennis Johnson  
Gregory Kwan  
Adrienne McNeil

Approved by OMB  
3060-0686

**INTERNATIONAL SECTION 214 AUTHORIZATIONS  
FOR ASSIGNMENT OR  
TRANSFER OF CONTROL  
FCC FORM 214TC  
FOR OFFICIAL USE ONLY**

**APPLICANT INFORMATION**

Enter a description of this application to identify it on the main menu:

Application to Transfer Control of Inmate Calling Solutions, LLC to TKC Holdings, Inc.

1. Legal Name of Applicant			
Name:	TKC Holdings, Inc.	Phone Number:	305-379-2322
DBA Name:		Fax Number:	
Street:	1450 Brickell Ave. 31st Floor	E-Mail:	
City:	Miami	State:	FL
Country:	USA	Zipcode:	33131 -
Attention:	Michael Gallagher		
2. Name of Contact Representative			
Name:	Howard M. Liberman	Phone Number:	202-783-4141
Company:	Wilkinson Barker Knauer, LLP	Fax Number:	202-783-5851
Street:	1800 M St., NW Suite 800N	E-Mail:	hliberman@wbklaw.com
City:	Washington	State:	DC
Country:	USA	Zipcode:	20036-
Attention:		Relationship:	Legal Counsel

**CLASSIFICATION OF FILING**

3. Choose the button next to the classification that best describes this filing. Choose only one.

a. Assignment of Section 214 Authority  
**An Assignment of an authorization is a transaction in which the authorization, or a portion of it, is assigned from one entity to another. Following an assignment, the authorization will usually be held by an entity other than the one to which it was originally granted. (See Section 63.24(b).)**

b. Transfer of Control of Section 214 Authority  
**A Transfer of Control is a transaction in which the authorization remains held by the same entity, but there is a change in the entity or entities that control the authorization holder. (See Section 63.24(c).)**

c. Notification of Pro Forma Assignment of Section 214 Authority ( **No fee required** )

d. Notification of Pro Forma Transfer of Control of Section 214 Authority ( **No fee required** )

Date of Consummation: **Must be completed if you select c or d.**

4. File Number(s) of Section 214 Authority(ies) for Which You Seek Consent to Assign or Transfer Control.  
Note: If the Section 214 Authorization Holder whose authority is being assigned or transferred does not have an "ITC" File No. under which it is operating, contact the Help Desk for assistance before proceeding further with this application. You cannot enter an "ITC-ASG" or "ITC-T/C" File No. in response to this question. Your response must

specify one or more "ITC" File Nos. Relevant "ITC-ASG" or "ITC-T/C" File Nos. should be listed only in Attachment 1 in response to Question 10.

File Number: ITC2142003031200128	File Number:						
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5. Name of Section 214 Authorization Holder

Name: Inmate Calling Solutions, LLC Phone Number: 210-581-8104  
 DBA Name: ICSolutions Fax Number: 210-832-8915  
 Street: 2200 Danbury E-Mail: kdawson@icsolutions.com  
 City: San Antonio State: TX  
 Country: USA Zipcode: 78217 -  
 Attention: Ken R Dawson

6. Name of Assignor / Transferor

Name: Centric Group, L.L.C. Phone Number: 314-214-2785  
 DBA Name: Fax Number:  
 Street: 1260 Andes Blvd. E-Mail:  
 City: St. Louis State: MO  
 Country: USA Zipcode: 63132 -  
 Attention: James Theiss

7. Name of Assignee / Transferee

Name: TKC Holdings, Inc. Phone Number: 305-379-2322  
 DBA Name: Fax Number:  
 Street: 1450 Brickell Ave. E-Mail:  
 31st Floor  
 City: Miami State: FL  
 Country: USA Zipcode: 33131 -  
 Attention: Michael Gallagher

8a. Is a fee submitted with this application?

If Yes, complete and attach FCC Form 159.

If No, indicate reason for fee exemption (see 47 C.F.R. Section 1.1114).

Governmental Entity  Noncommercial educational licensee  Notification of Pro Forma (No fee required.)  
 Other (please explain):

8b. You must file a separate application for each legal entity that holds one or more Section 214 authorizations to be assigned or transferred.

Fee Classification CUT - Section 214 Authority

9. Description (Summarize the nature of the application.)

Joint International and Domestic Section 214 Application to Transfer Control of Inmate Calling Solutions, LLC d/b/a ICSolutions

10. In Attachment 1, please respond to paragraphs (c) and (d) of Section 63.18 with respect to the assignor/transferor and the assignee/transferee. Label your response "Answer to Question 10".

11. Does any entity, directly or indirectly, own at least ten (10) percent of the equity of the assignee/transferee as determined by successive multiplication in the manner specified in the note to Section 63.18(h) of the rules?  Yes  No

If you answered "Yes" to this question, provide in Attachment 1, the name, address, citizenship, and principal businesses of each person or entity that directly or indirectly owns at least ten (10) percent of the equity of the assignee/transferee, and the percentage of equity owned by each of those persons or entities (to the nearest one percent). Label your response "Answer to Question 11."

12. Does the assignee/transferee have any interlocking directorates with a foreign carrier?  Yes  No

If you answered "Yes" to this question, identify each interlocking officer/director in Attachment 1. (See Section 63.09(g).) Provide the name and position/title of the individual or entity, the name of the foreign carrier, and the country in which the foreign carrier is authorized to operate. Label your response: "Answer to Question 12."

13. Provide in Attachment 1 a narrative of the means by which the proposed assignment or transfer of control will take place. In circumstances of a substantial assignment or transfer of control pursuant to Section 63.24(e), where the assignor seeks authority to assign only a portion of its U.S. international assets and/or customer base, please specify whether the assignor requests authority to continue to operate under any or all of its international Section 214 File Nos. after consummation; and, if so, please specify in Attachment 1 each File No. it seeks to retain in its own name. Label your response "Answer to Question 13."

Note: The assignor may retain any or all of its international Section 214 File Nos. In that case, the assignor will continue to hold the international section 214 authorizations that it specifies in response to this question. The ITC-ASG File No. that the Commission assigns to this application will, when granted, constitute Commission authorization of the proposed assignment of assets and /or customers from the assignor to the assignee. Unless Commission grant of the assignment application specifies otherwise, the assignee may provide the same services on the same routes as permitted under the assignor's Section 214 authorization(s), and the assignee may provide such service to any customers it may obtain in the ordinary course of business.

If this filing is not a notification of a *pro forma* assignment or *pro forma* transfer of control, please respond to Questions 14-20 below. (See Section 63.24(d).) Otherwise, you may proceed to Question 21 below.

14. Check "Yes" below if the assignee is a foreign carrier or if, upon consummation of the proposed assignment or transfer of control, the Section 214 holder would be affiliated with a foreign carrier. (See Section 63.18 (i).) The terms "foreign carrier" and "affiliated" are defined in Section 63.09 (d) & (e) of the rules respectively.  Yes  No

If you answered "Yes" to this question, please specify in Attachment 1 each foreign country in which the assignee is a foreign carrier or in which the Section 214 holder, upon consummation, would be affiliated with a foreign carrier. Label your response, "Answer to Question 14."

15. If this application is granted and the proposed assignment or transfer is consummated, would the Section 214 holder be authorized to provide service to any destination country for which any of the following statements is true?  Yes  No

- (1) The Section 214 holder is a foreign carrier in that country; or
- (2) The Section 214 holder controls a foreign carrier in that country; or
- (3) Any entity that owns more than 25 percent of the Section 214 holder, or that controls the Section 214 holder, controls a foreign carrier in that country.
- (4) Two or more foreign carriers (or parties that control foreign carriers) own, in the aggregate, more than 25 percent of the Section 214 holder and are parties to, or the beneficiaries of, a contractual relation (e.g., a joint venture or market alliance) affecting the provision or marketing of international basic telecommunications services in the United States.

If you answered "Yes" to this question, please specify in Attachment 1 each foreign carrier and country for which any of the above statements would be true. Label your response, "Answer to Question 15."

16. If you answered "Yes" to question 14, do you request classification of the Section 214 holder as a "non-dominant" carrier, upon consummation of the proposed transaction, between  Yes  No

the United States and *any or all* countries listed in response to Question 14? See Section 63.10 of the rules.

If you answered "Yes" to this question, you must provide information in Attachment 1 to demonstrate that the Section 214 holder would qualify for non-dominant classification under Section 63.10 of the rules on each U.S.-destination country route where it would be a foreign carrier, or would be affiliated with a foreign carrier and for which you request non-dominant classification. Label your response, "Answer to Question 16."

17. If you answered "Yes" to question 14 and you have not provided information in response to Question 16 to demonstrate that the Section 214 holder would qualify for non-dominant classification under Section 63.10 of the rules on each U.S.-destination route where it would be a foreign carrier, or be affiliated with a foreign carrier, check "Yes" below to certify that the assignee/transferee agrees to comply with the dominant carrier safeguards in Section 63.10 (c) & (e) of the rules in the provision of international service between the United States and any foreign country(ies) for which you have not provided the required information.

Yes, I certify that I agree to comply with the dominant carrier safeguards in Section 63.10 (c) & (e) of the rules in my provision of international service between the United States and the following foreign country(ies):

No, Does not apply.

18. If you answered "Yes" to question 15, and if you have not provided information in response to question 16 to demonstrate that the Section 214 holder would qualify for non-dominant classification under Section 63.10 of the rules in its provision of service to each of the countries identified in response to question 15, the Section 214 holder may not be eligible to provide international telecommunications service between the U.S. and each such country following consummation of the assignment or transfer. In order to determine whether the public interest would be served by authorizing service on these U.S.-destination country routes, the assignee/transferee must provide information, in Attachment 1, to satisfy one of the showings specified in Section 63.18(k) of the rules. Label your response, "Answer to Question 18."

19. *If the assignee, or the Section 214 holder that is the subject of this transfer of control application, is a provider of Commercial Mobile Radio Services, you need not answer this question.*

If any of the Section 214 authorization(s) that would be assigned or transferred, authorize the Section 214 holder to resell the international switched services of an unaffiliated U.S. carrier for the purpose of providing international telecommunications services to a country listed in response to question 14, and unless you have provided information in response to question 16 to demonstrate that the Section 214 holder would qualify for non-dominant classification under Section 63.10(a)(3) of the rules for each country, check "Yes" below to certify that the assignee/transferee will file the quarterly traffic reports required by Section 43.61(c) of the rules; and/or state in Attachment 1 that the foreign carrier(s) for which the applicant has not made a showing under Section 63.10(c)(3) do(es) not collect settlement payments from U.S. international carriers. (See Section 63.18(l).)

Yes, I certify that I agree to comply with the quarterly traffic reporting requirements set forth in section 43.61( c ) of the rules.

20. If the applicant desires streamlined processing pursuant to Section 63.12 of the rules, provide in Attachment 1 a statement of how the application qualifies for streamlined processing. (See Section 63.18(p).) Note that, if the application is being filed in connection with a sale of assets or reorganization of a carrier or its parent pursuant to the U.S. bankruptcy laws, the application may not be eligible for streamlined processing until final bankruptcy court approval of the proposed sale or reorganization.

Applicant certifies that its responses to questions 21 through 25 are true:

21. The assignee/transferee certifies that it has not agreed to accept special concessions directly or indirectly from a foreign carrier with respect to any U.S. international route where the foreign carrier possesses sufficient market power on the foreign end of the route to affect competition adversely in the U.S. market and will not enter into any such agreements in the future.

Yes  No

22. By signing this application, the undersigned certify either (1) that the authorization(s) will not be assigned or that control of the authorization(s) will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to the notification procedures for *pro forma* transactions under Section 63.24 of the rules. The assignee/transferee also acknowledges

Yes  No

that the Commission must be notified by letter within 30 days of a consummation or of a decision not to consummate. (See Section 63.24(e)(4).)

23. If this filing is a notification of a *pro forma* assignment or transfer of control, the undersigned certify that the assignment or transfer of control was *pro forma* and that, together with all previous *pro forma* transactions, does not result in a change in the actual controlling party.  Yes  No  Not a Pro Forma

24. The undersigned certify that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.  Yes  No

25. The assignee/transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. See Section 1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification.  Yes  No

### CERTIFICATION

26. Printed Name of Assignor / Transferor Centric Group, L.L.C.	29. Printed Name of Assignee / Transferee TKC Holdings, Inc.
27. Title (Office Held by Person Signing) President & CEO	30. Title (Office Held by Person Signing) President
28. Signature (Enter the name of the person who will sign the paper version of this form for retention in their files) Jim Theiss	31. Signature (Enter the name of the person who will sign the paper version of this form for retention in their files) Jeff Zaranini
<b>WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND / OR IMPRISONMENT (U.S. Code, Title 18, Section 1001), AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).</b>	

### FCC NOTICE REQUIRED BY THE PAPERWORK REDUCTION ACT

The public reporting for this collection of information is estimated to average 8 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the required data, and completing and reviewing the collection of information. If you have any comments on this burden estimate, or how we can improve the collection and reduce the burden it causes you, please write to the Federal Communications Commission, AMD-PERM, Paperwork Reduction Project (3060-0686), Washington, DC 20554. We will also accept your comments regarding the Paperwork Reduction Act aspects of this collection via the Internet if you send them to [PRA@fcc.gov](mailto:PRA@fcc.gov). PLEASE DO NOT SEND COMPLETED FORMS TO THIS ADDRESS.

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THE FOREGOING NOTICE IS REQUIRED BY THE PAPERWORK REDUCTION ACT OF 1995, PUBLIC LAW 104-13, OCTOBER 1, 1995, 44 U.S.C. SECTION 3507.

## ATTACHMENT 1

### Joint International and Domestic Section 214 Application to Transfer Control of Inmate Calling Solutions, LLC d/b/a ICSolutions

This joint application seeks Commission consent under Section 214 of the Communications Act of 1934, as amended (the “Act”), and Sections 63.04 and 64.24 of the Commission’s rules<sup>1</sup> to transfer control of Inmate Calling Solutions, LLC d/b/a ICSolutions (“ICS”) from Centric Group, L.L.C. (“Centric” or “Transferor”) to TKC Holdings, Inc. (“TKC” or “Transferee”). ICS holds an international Section 214 authorization as well as blanket Section 214 domestic operating authority. As explained further below, grant of the application serves the public interest.

#### I. RESPONSES TO QUESTIONS SET FORTH IN THE FCC 214 MAIN FORM

Responses to certain questions set forth in the application’s FCC 214 Main Form are as follows:

##### Answers to Question 10

###### *Transferor Contact Information*

James Theiss  
President and Chief Executive Officer  
Centric Group, L.L.C.  
1260 Andes Blvd.  
St. Louis, MO 63132  
Tel. 314-214-2785  
Fax 314 214-2790  
[jtheiss@centricgroup.com](mailto:jtheiss@centricgroup.com)

*With a copy to:*

Jeffrey Craven  
Thompson Coburn LLP  
1909 K Street, N.W. Suite 600  
Washington, D.C. 20006  
Tel. 202-585-6958  
Fax 202-508-1018  
[jcraven@thompsoncoburn.com](mailto:jcraven@thompsoncoburn.com)

###### *Transferee Contact Information*

Michael Gallagher  
Vice President  
H.I.G. Capital Management, Inc.  
1450 Brickell Avenue  
31st Floor  
Miami, FL 33131  
Tel. 305-379-2322  
Fax 305-379-2013  
[mgallagher@higcapital.com](mailto:mgallagher@higcapital.com)

*With a copy to:*

Howard M. Liberman  
Jennifer L. Kostyu  
Wilkinson Barker Knauer, LLP  
1800 M Street, N.W., Suite 800N  
Washington, D.C. 20036  
Tel. 202-783-4141  
Fax 202-783-5851  
[hliberman@wbklaw.com](mailto:hliberman@wbklaw.com)  
[jkostyu@wbklaw.com](mailto:jkostyu@wbklaw.com)

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<sup>1</sup> 47 U.S.C. § 214; 47 C.F.R. §§ 63.04, 64.24.

### ***Place of Organization***

ICS is a limited liability company organized under the laws of the State of California. Centric is a limited liability company organized under the laws of the State of Delaware. TKC is a corporation organized under the laws of the State of Delaware.

### ***Prior International Section 214 Authorizations***

ICS holds an international Section 214 authorization to provide global international resold services between the United States and international points pursuant to Section 63.18(e)(2) of the Commission's rules (File No. ITC-214-20030312-00128). TKC does not hold any international Section 214 authorizations.

### **Answer to Question 11**

Pursuant to Section 63.18(h) of the Commission's rules, the following entities will directly or indirectly hold a ten percent or greater equity interest in ICS upon consummation of this transaction. Charts showing the pre- and post-transaction ownership of ICS also are attached.

Keefe Group, LLC ("Keefe"), a Missouri limited liability company, will hold 100 percent of ICS. Keefe's principal business is the provision of commissary management services, packaging and distribution of food products, personal care products, electronics, clothing, technology, telecommunications and software solutions to the correctional markets, and holding company of businesses providing such products and services to the correctional markets. Its address is 1260 Andes Boulevard, St. Louis, Missouri 63132.

Post-closing, Keefe will be a wholly-owned direct subsidiary of TKC, the Transferee. TKC is a Delaware corporation, and its principal business is a holding company. As more fully depicted in the attached ownership charts, TKC is indirectly controlled by H.I.G. Capital, a private equity investment firm headquartered in Miami, Florida. All of the companies identified in the post-closing ownership chart above TKC are organized under the laws of Delaware, and the principal business of each company is an investment fund or a holding company. H.I.G. Capital is ultimately controlled by Sami Mnaymneh and Anthony Tamer, both of whom are U.S. citizens. The address for Mr. Mnaymneh, Mr. Tamer, TKC, and (with the exception of one company) all of the companies identified in the post-closing ownership chart above TKC is c/o H.I.G. Capital Management, Inc., 1450 Brickell Avenue, 31st Floor, Miami, Florida 33131.<sup>2</sup>

No other entity or individual will directly or indirectly hold a 10 percent or greater equity interest in ICS post-closing.

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<sup>2</sup> The address for Florida Growth Fund, LLC is c/o Hamilton Lane Advisors, LLC, Florida Growth Fund Team, 200 SW 1st Avenue, Suite 880, Fort Lauderdale, FL 33301.

## **Answer to Question 13**

### ***Description of Transaction and Public Interest Statement***

ICS is a California limited liability company headquartered in San Antonio, Texas. ICS has been providing institutional calling services since 2003, and currently serves correctional facilities in 38 states. The company's mission is to focus on advanced technology and proven resources into transforming the inmate calling arena. Its dedication to ongoing technology advances, market-specific solutions, and unsurpassed customer service has earned ICS a reputation as an emerging industry leader.

TKC is indirectly controlled by H.I.G. Capital, a private equity investment firm headquartered in Miami, Florida. The H.I.G. family of funds includes private equity, growth equity, real estate, debt/credit, lending and life sciences. The firm aligns itself with committed management teams and entrepreneurs and helps build businesses of significant value. Its team of over 250 investment professionals has substantial operating, consulting, technology and financial management experience, enabling it to contribute meaningfully to its portfolio companies.

TKC, Centric, Keefe, and Courtesy Group, L.L.C. entered into a Membership Interest Purchase Agreement dated as of May 6, 2016 (the "Agreement"). Pursuant to the Agreement, the membership interests of Keefe, which holds 100 percent of the equity interests of ICS, will be acquired by TKC.<sup>3</sup> Accordingly, upon consummation of the transactions contemplated by the Agreement (the "Proposed Transactions"), ICS will become an indirect wholly-owned subsidiary of TKC and ultimately controlled by H.I.G. Capital.

The Proposed Transactions will serve the public interest by providing additional capital to ICS, which in turn will enhance its ability to maintain and improve its network and services and better compete in the telecommunications marketplace. The Proposed Transactions will have no adverse impact on ICS customers, and will be virtually transparent to customers in terms of the service they now receive. ICS will continue to provide services at the same rates and on the same terms and conditions as are currently in effect. Moreover, ICS holds only a *de minimis* share of each of the domestic and U.S.-international markets. The Proposed Transactions thus pose no risk of competitive harm to the domestic or U.S.-international telecommunications markets.

## **Answer to Question 20**

This application qualifies for streamlined processing pursuant to Section 63.12 of the Commission's rules. Neither ICS nor TKC has any foreign carrier affiliates, and will have no

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<sup>3</sup> Certain pre-closing restructuring transactions were recently completed by Centric to facilitate this transaction. Specifically, prior to the restructuring, Keefe and ICS were both wholly-owned direct subsidiaries of Centric (i.e., Keefe was a "sister" affiliate of ICS). As part of the restructuring, the equity interests of ICS were contributed by Centric to Keefe. Keefe thus remains a direct wholly-owned subsidiary of Centric and ICS has become a direct wholly-owned subsidiary of Keefe and an indirect wholly-owned subsidiary of Centric. Ultimate control of ICS resided and continues to reside with Centric before and after the restructuring.

such affiliates post-closing. They therefore qualify for a presumption of non-dominance under Section 63.10 of the Commission's rules on all U.S.-international routes.

## **II. INFORMATION REQUIRED BY SECTION 63.04 OF THE FCC'S RULES IN RELATION TO TRANSFER OF BLANKET DOMESTIC SECTION 214 AUTHORITY**

In support of the applicants' request for consent to transfer control of ICS to TKC, the following information is submitted pursuant to Section 63.04 of the Commission's rules.<sup>4</sup> Specifically, Section 63.04(b) provides that applicants submitting a joint international/domestic Section 214 application should submit in an attachment to the international Section 214 application responses to the information requested in paragraphs (a)(6) through (a)(12) of Section 63.04:

### **(a)(6) Description of the transaction:**

A description of the transaction is set forth in Section I above.

### **(a)(7) Description of the geographic areas in which the applicants offer domestic telecommunications services, and what services are provided in each area:**

ICS is an institutional services provider certificated, registered or otherwise authorized to provide service in all states except Alaska, District of Columbia, Delaware, Hawaii and Vermont. ICS currently contracts with correctional facilities to provide service in Alabama, Arizona, California, Colorado, Florida, Georgia, Iowa, Idaho, Illinois, Indiana, Kansas, Louisiana, Massachusetts, Maryland, Michigan, Minnesota, Montana, Missouri, Mississippi, North Carolina, Nebraska, New Hampshire, New Mexico, New York, Nevada, Ohio, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Texas, Utah, Virginia, Washington, West Virginia, Wisconsin and Wyoming. Neither TKC nor H.I.G. or its affiliates provide telecommunications services.

### **(a)(8) Statement as to how the application qualifies for streamlined treatment:**

This application qualifies for streamlined treatment under Section 63.03(b) of the Commission's rules because: (1) the Transferee is not a telecommunications provider; (2) ICS's market share of the interstate, interexchange market is significantly less than 10 percent; and (3) ICS provides competitive telecommunications services exclusively in geographic markets served by a dominant local exchange carrier that is not a party to this transaction. No applicant is dominant with respect to any telecommunications service offered in the United States.

### **(a)(9) Identification of all other Commission applications related to this transaction:**

Centric is the licensee of a private, industrial/business pool wireless station, WQTS411. A separate application is being submitted for consent to assign that license to Keefe as part of the Proposed Transactions.

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<sup>4</sup> 47 C.F.R. § 63.04.

**(a)(10) Statement of whether the applicants request special consideration because either party is facing imminent business failure:**

The applicants request no special consideration of this application for reasons relating to imminent business failure.

**(a)(11) Identification of any separately filed waiver requests being sought in conjunction with this transaction:**

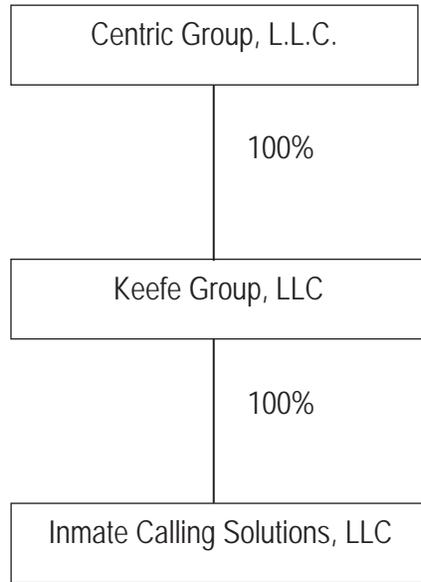
The applicants seek no separately filed waiver requests in conjunction with this transaction.

**(a)(12) Statement showing how grant of the Application will serve the public interest, convenience and necessity:**

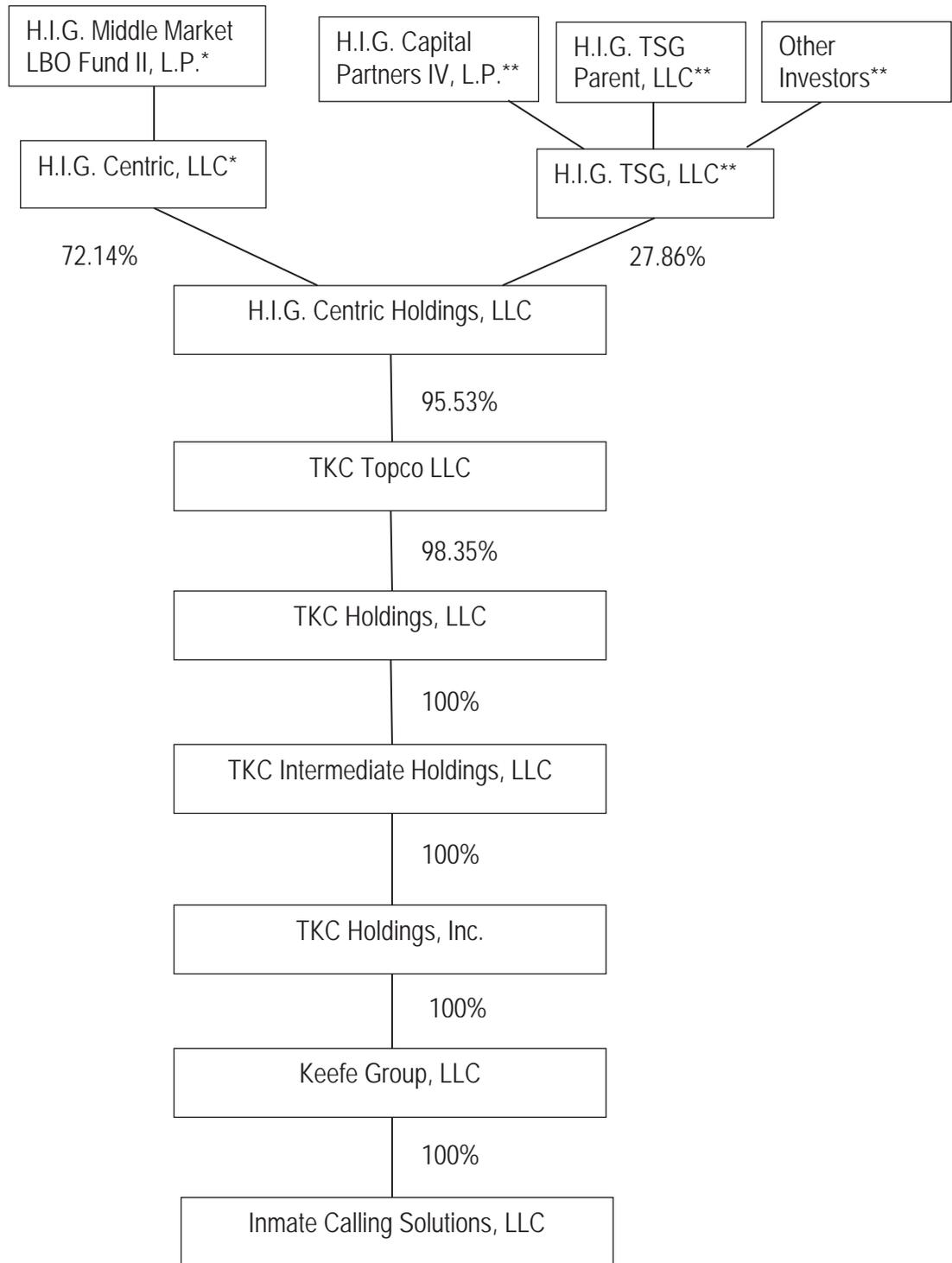
A demonstration of how the grant of application serves the public interest, convenience and necessity is set forth in Section I above.

Exhibit 1

Pre-Closing Ownership Structure



Post-Closing Ownership Structure<sup>1</sup>

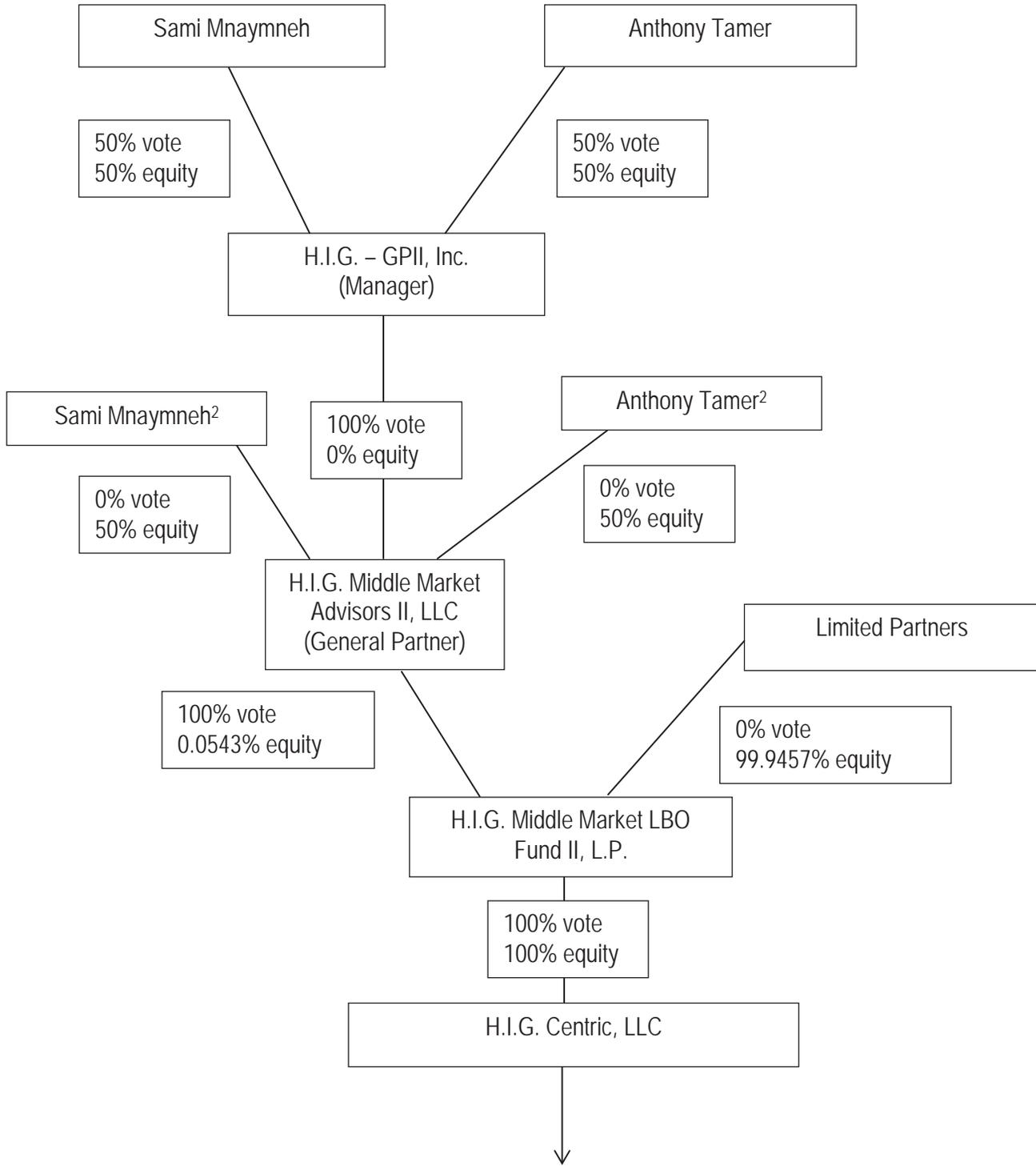


\* See page 3.

\*\* See page 4.

<sup>1</sup> Percentages in the post-closing ownership charts are approximate. Percentages on this page 2 reflect both vote and equity interests.

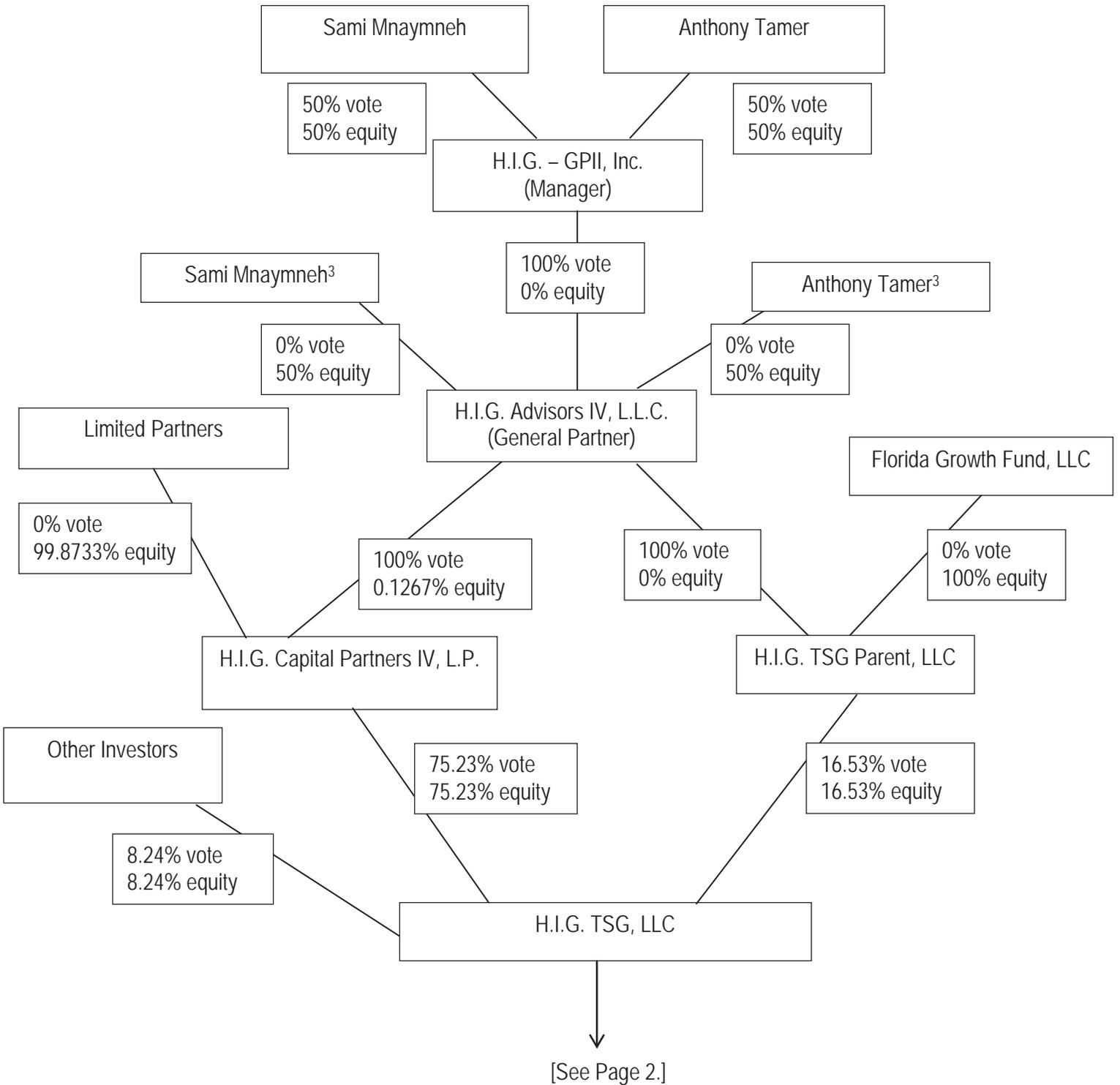
Post-Closing Ownership Structure (Continued)



[See Page 2.]

<sup>2</sup> A portion of Mr. Mnaymneh's and Mr. Tamer's ownership interests are held through estate planning vehicles the beneficiaries of which are family members.

Post-Closing Ownership Structure (Continued)



<sup>3</sup> A portion of Mr. Mnaymneh's and Mr. Tamer's ownership interests are held through estate planning vehicles the beneficiaries of which are family members.